

大華銀行  
UNITED OVERSEAS BANK

Our ref: ANN2005/UOB2005/UOB-A35-/atl

11 November 2005

United Overseas Bank Limited, Head Office  
80 Raffles Place, UOB Plaza, Singapore 048624  
Tel (65) 6533 9898 Fax (65) 6534 2334  
[www.uobgroup.com](http://www.uobgroup.com)  
Company Reg No. 193500026Z

**File No. 82-2947**

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094(3-6)  
450 Fifth Street, N.W.  
Washington, DC 20549  
USA

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2005 DEC -5 P 12:22  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



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Dear Sir

**COMPLETION OF DELISTING TENDER OFFER FOR UOB RADANASIN PCL**

We enclose a copy of our announcement dated 11 November 2005 in regard to the above matter for your information.

Yours faithfully  
for UNITED OVERSEAS BANK LIMITED

  
Vivien Chan  
Company Secretary

Enc

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FINANCIAL





**UNITED OVERSEAS BANK LIMITED**

(Incorporated in the Republic of Singapore)

Company Registration No. 193500026Z

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**COMPLETION OF DELISTING TENDER OFFER FOR  
UOB RADANASIN BANK PCL**

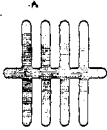
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**Singapore, 11 November 2005** - Further to the announcement on 13 September 2005, United Overseas Bank Limited ("UOB") wishes to announce that it has undertaken a delisting tender offer for the remaining 0.01% shares in UOB Radanasin Bank Public Company Limited ("UOB Radanasin") not held by it at THB14.16 per share ("Tender Offer"). The Tender Offer was launched on 4 October 2005, and closed on 8 November 2005.

As at the close of the Tender Offer, UOB has received acceptances of 44,826 UOB Radanasin shares, representing 0.0035% of UOB Radanasin's total share capital. Based on the Tender Offer Price of THB14.16 per share, which is also the price UOB recently paid The Financial Institutions Development Fund for its 16.22% stake in UOB Radanasin, UOB paid a total cash consideration of THB634,736.16 to acquire the 0.0035% stake through the Tender Offer process. Following the close of the Tender Offer, UOB's shareholding in its subsidiary, UOB Radanasin, had increased from 99.9925% to 99.9960%.

As at 30 June 2005, the audited net tangible assets of UOB Radanasin amounted to THB 7,217 million. The shares of UOB Radanasin had been suspended from trading on the Stock Exchange of Thailand since 2 March 1998. The last traded price of UOB Radanasin shares was THB6.50 on 27 February 1998.

Vivien Chan  
Group Secretary



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OFFICE OF INTERNATIONAL  
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14 November 2005

**File No. 82-2947**

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094(3-6)  
450 Fifth Street, N.W.  
Washington, DC 20549  
USA

Dear Sir

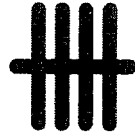
**RESIGNATION OF DIRECTOR AND CHAIRMAN OF AUDIT COMMITTEE**

We enclose a copy of our announcement dated 14 November 2005 in regard to the above matter for your information.

Yours faithfully  
for UNITED OVERSEAS BANK LIMITED

Leo Hee Wui  
Assistant Secretary

Enc



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Company Registration No. 193500026Z

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**RESIGNATION OF DIRECTOR AND CHAIRMAN OF AUDIT COMMITTEE**

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**Singapore, 14 November 2005** - United Overseas Bank Limited wishes to announce that Mr Ernest Wong Yuen Weng has given notice of resignation as Director and Chairman of the Audit Committee. His notice will be effective from 1 January 2006.

Mr Wong is stepping down from the Board to avoid any possible conflict of interest that may arise from his new pursuits. The Board has accepted his notice of resignation with regret and wishes him all the best in his new endeavours.

  
Vivien Chan  
Group Secretary